



Analysis of Decedent's Income Tax Issues whom Failed to File Year Prior

2009

Analyzed income tax issues related to a decedent's failure to file the prior year's income tax returns or take minimum required distributions from a retirement account. The analysis allowed the client to seek a waiver of penalties and excise tax from the Internal Revenue Service, which was approved, saving thousands of dollars in tax penalties and excise tax.

AUTHORS/ CONTRIBUTORS

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PRACTICE AREAS

Trust & Estate Administration

Trusts & Estates
