



## Public Finance - Bond

With over 35 years of public finance experience, Foster Swift attorneys have represented cities, townships, counties and other public entities in 19 states and Puerto Rico. We have assisted municipal bond issuers, underwriters, remarketing and placement agents, conduit borrowers, credit providers, banks and trustees in significant tax-exempt and taxable bond and note financings and refundings. Our broad expertise in this complex area of law allows Foster Swift attorneys assist in an array of projects, including:

- Public buildings and infrastructure
- Parking facilities
- Sewer and water systems
- Highways and toll roads
- Solid waste disposal facilities
- Libraries
- Museums
- Convention centers and hotels
- Schools, charter schools and universities
- Stadiums
- Hospital, health care and congregate care facilities
- Multifamily and single family housing
- Manufacturing facilities
- Tax-exempt computer and equipment leases
- Pooled cash deficit fundings

The experience of Foster Swift attorneys covers the full public finance spectrum, including service as:

- Bond Counsel or Issuer's Counsel to cities, townships, counties and other state and local issuers of tax-exempt and taxable municipal bonds and notes
- Bond Counsel for tax-exempt installment purchase contracts, lease-purchase agreements and equipment leases
- Underwriters' Counsel for public offerings and negotiated purchases of municipal bonds and notes of state agencies, municipalities, school districts, colleges and public instrumentalities

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### ATTORNEYS

#### Shareholder

Michael D. Homier

John M. Kamins

#### Senior Attorney

Paul D. Yared

#### Associate

Janene McIntyre

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### RELATED PRACTICES

Administrative Law

Municipal Law

Utilities

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- Placement Agent's Counsel for private placements of municipal bonds and notes
- Disclosure Counsel to issuers, conduit borrowers and underwriters
- Structuring and underwriters' counsel for pension and OPEB
- Counsel to Bond Trustees as fiduciary representatives of bondholders, as the mortgagee or secured party on bondholders' behalf, as bond registrar, transfer agent and paying agent, and as a central participant in workouts and restructurings of defaulted bonds
- Counsel to banks and financial institutions in connection with their purchases or credit enhancements of municipal bonds and their workouts or restructurings of defaulted bonds
- Counsel to corporate, 501(c)(3) and other borrowers of the proceeds of municipal bonds to finance or refinance projects or to refund prior bonds

Special additional services include:

- Advising on and drafting ballot questions, resolutions and public notices
- Creating tax increment financing authorities, community development districts, economic development corporations, downtown development authorities, municipal building authorities, Brownfield redevelopment authorities, and housing and hospital finance authorities
- Counseling municipalities on ancillary issues such as special assessment proceedings and interpretation of statutory provisions
- Drafting enabling legislation and ordinances and amendments to statutes and ordinances

#### **PUBLICATIONS & ALERTS**

Potential Limitation of Tax-Exempt Interest, *Foster Swift Municipal Law News*, October 2011

Foster Swift's "PA 4 Team", *Foster Swift Municipal Law News*, July 2011

New Law Allows Creative Public-Private Partnerships at Municipal Level – A Potential Option to Help Pay for Public Projects, *Foster Swift Municipal Law News*, March 2011

Emergency Financial Managers Reform Legislation and Training, *Foster Swift Municipal Law News*, February 2011

Possible New Life for Build America Bonds, *Foster Swift Municipal Law News*, February 2011

No Legislative Relief in 2010 for Delinquent Special Assessment Bonds, *Foster Swift Municipal Law News: MTA Edition*, January 2011

PACE Act May Help Municipal Units Advance Energy Efficiency Goals, *Foster Swift Municipal Law News: MTA Edition*, January 2011

Public Act 321 Allows Some Bond Refundings at a Net Present-Value Loss, to Permit Restructuring Future Debt Payments, *Foster Swift Municipal Law News: MTA Edition*, January 2011

Updates on Federal Tax Laws Affecting Municipal Bonds, *Foster Swift Municipal Law News: MTA Edition*, January 2011

SEC Amends Continuing Disclosure Requirements, *Foster Swift Municipal Law News*, November 2010



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Public Finance Team Update, *Foster Swift Municipal Law News*, August 2010

Pending Legislative Relief for Delinquent Special Assessment Bonds, *Foster Swift Municipal Law News*, July 2010

Need Funding? Still Time to Consider Build America Bonds, *Foster Swift Municipal Law News*, May 2010

Michigan Municipal Bond Authority's Local Government Loan Program, *Foster Swift Municipal Law News: MTA Edition*, January 2010

Performance and Payments Bonds Required for Public Projects, *Foster Swift Municipal Law News*, November 2008

**NEWS**

Foster Swift Attorney to Present at NCPPP Workshop, April 8, 2011

Janene McIntyre Receives Lansing Black Lawyers Association Award, March 18, 2011

Law Firm Welcomes New Associate to Practice, January 29, 2010

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